**INTEREST RATES MARKET NOTICE**

**Date: 2 December 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“SBK20”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 2 December 2014 under its **Domestic Medium Term Note Programme** dated **25 November 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 90,000,000,000.00

**Total Notes Outstanding** R 65,921,241,151.00

**Bond Code** SBK20

**Nominal Issued** R 2,250,000,000.00

**Issue Price** 100%

**Coupon** 9.583%3 Month JIBAR as at 2 December 2014 plus 350 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 2 December 2024

**Books Close** 24 February, 24 May, 24 August, 24 November

**Interest Payment Date(s)** 2 March, 2 June, 2 September, 2 December

**Last Day to Register** By 17:00 on 23 February, 23 May, 23 August, 23 November

**Issue Date** 2 December 2014

**Date Convention** Following

**Interest Commencement Date** 2 December 2014

**First Interest Payment Date** 2 March 2015

**Call / Step Up Date** 2 December 2019

**ISIN No.** ZAG000121781

**Additional Information** Subordinated Unsecured Tier II Notes

**Applicable Pricing Supplement:**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SBK20%20Pricing%20Supplement%2020141202.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SBK20%20Pricing%20Supplement%2020141202.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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